

# Founder and CEO of CJM Wealth Management, Charles Massimo, accepted into Forbes New York Business Council

*Forbes New York Business Council Is an Invitation-Only Community for Successful Business Owners and Leaders in Greater New York City*

NEW YORK - March 22, 2019 — Charles Massimo, Founder and CEO of CJM Wealth Management, an independent RIA firm located in Deer Park, N.Y., has been accepted into the Forbes New York Business Council, the foremost growth and networking organization for successful business owners and leaders in Greater New York City.

Charles Massimo was vetted and selected by a review committee based on the depth and diversity of his experience. Criteria for acceptance include a track record of successfully impacting business growth metrics, as well as personal and professional achievements and honors.

“We are honored to welcome Mr. Massimo into the community,” said Scott Gerber, founder of Forbes Councils, the collective that includes Forbes New York Business Council. “Our mission with Forbes Councils is to bring together proven leaders from every industry, creating a curated, social capital-driven network that helps every member grow professionally and make an even greater impact on the business world.”

As an accepted member of the Council, Charles has access to a variety of exclusive opportunities designed to help him reach peak professional influence. He will connect and collaborate with other respected local leaders in a private forum and at members-only events. Charles will also be invited to work with a professional editorial team to share his expert insights in original business articles on Forbes.com, and to contribute to published Q&A panels alongside other experts.

Finally, Charles will benefit from exclusive access to vetted business service partners, membership-branded marketing collateral, and the high-touch support of the Forbes Councils member concierge team.

“It’s an honor to be accepted into the Forbes New York Business Council. I’m excited for the opportunity to participate in their mission to impact the business world, and the ripples of achievements it will ignite – both in the wealth management industry – and in my own community,” said Charles Massimo.

## ABOUT FORBES COUNCILS

Forbes Councils is a collective of invitation-only communities created in partnership with Forbes and the expert community builders who founded Young Entrepreneur Council (YEC). In Forbes Councils, exceptional business owners and leaders come together with the people and resources that can help them thrive.

For more information about Forbes New York Business Council, visit [forbesnycouncil.com](https://forbesnycouncil.com). To learn more about Forbes Councils, visit [forbescouncils.com](https://forbescouncils.com).

## ABOUT CJM WEALTH MANAGEMENT

CJM Wealth Management was founded in 2003 by CEO Charles Massimo, who had previously spent nearly two decades at major financial firms. He became disillusioned by the difference between his employer's goals and those of his clients. With young triplets at home, two diagnosed at an early age with Autism, Charles took a huge leap of faith. He left Wall Street to pursue his vision: An advisory firm that puts clients before profits. Today, CJM manages nearly \$500M in assets, and while they work with various high net worth families, they have a strong concentration on serving the unique financial challenges and opportunities of affluent physicians and families impacted by Autism.

For more information about CJM Wealth Management, visit [www.cjmwealth.com](http://www.cjmwealth.com), or contact 631.777.1030 or [info@cjmwealth.com](mailto:info@cjmwealth.com).